

Is The Spreadsheet Well Designed?

Identifying and Designing Appropriate Outputs and Storage

- Text alignment
- Number alignment
- Common groupings
- Repetition
- Headings and labels
- Bias

Identifying and Designing Appropriate Inputs

- Data integrity – validation

(Note: input cells should be left empty for the user unless a default value is considered to be appropriate)

Identifying and Designing Appropriate Processes

- Use of constant data and cell referencing
- Absolute, relative and mixed references
- Formulae
- Functions

Identifying and Designing Appropriate Layout

- Single worksheet versus 3-dimensional (ie multiple worksheets)
- Scrolling versus single screen view
- Freezing panes, split screens
- Sectioning data
- Position and relationship of inputs, outputs, instructions and controls
- Order of activities
- Simplicity and usability

Identifying and Designing Appropriate Interface

- Use of space, colour, shading, fonts, icons
- Minimal blank space on summary
- Appropriate cell widths
- Meaningful communication
- Minimal user action
- Standard operation and consistency

AUDIT AND TEST

- Is it accurate?
- Does it work properly?
- Does it meet all the requirements of a well designed and implemented spreadsheet?

PROTECTING THE SPREADSHEET

- Is it cell protected in all parts of all worksheets except for the input cells?
- (Note: please do not use passwords in any form on the spreadsheet.)

DOCUMENTING THE SPREADSHEET

- The sheet contains proper documentation for future users and/or developers